



COMPASS
PLANNING ASSOCIATES

Fee-Only Financial and Investment Planning

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On Course

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Welcome! The YWCA of New Hampshire has invited me to give the keynote address for their Financial Conference for Women, which is scheduled for Saturday, September 15 from 9:00 am - 3:00 pm at the Falls Event Center in Manchester, NH.

I'm excited to be part of this event that will focus on helping women develop financial confidence to achieve greater success both professionally and personally.

Below are some details on the conference. I hope to meet some of you there!

-Jennifer Lane, CFP

YWCA NH - Financial Conference for Women Saturday, September 15 - 9:00 am - 3:00 pm The Falls Event Center, Manchester, NH

Financial Confidence: Everything Women Need to Know

The conference includes workshop and panel discussions on topics like managing wealth, building a strong credit history, investment strategies, salary negotiations, retirement planning, and much more! The conference is open to women of all ages, economic backgrounds, and levels of financial knowledge. Tickets are \$25.

Workshop topics include:

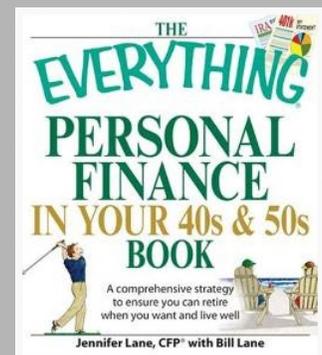
- Understanding and improving your credit
- Demystifying your taxes
- Getting out of debt

In This Issue

[Financial Conference for Women](#)

[Jennifer in the Media](#)

[What's New](#)



[\(click here for link \)](#)

- Financially savvy women
- Estate planning for women
- Investing 101
- Salary and benefit negotiations
- Exploring entrepreneurship
- Planning for retirement
- . . . and much more

Speakers include:

- Jennifer Lane, Compass Planning Associates - Keynote
- Sandy Demarest from Soujourn Partners
- Jean Fullerton from Milestone Financial Planning
- Dawn Johnson from Cross Insurance
- Lise Lavoie from Ameriprise Financial
- Ashley Major from Nathan Weschler
- Nancy Pearson from the Center for Women and Enterprise
- Christine Pratte from Cross Insurance
- Kristen Riley from St. Mary's Bank
- Connie Roy-Czyzowski from Northeast Delta Dental
- Judi Window from St. Mary's Bank

Tickets are \$25. Financial scholarships are available. Call 603-625-5785 for more information. Purchase tickets [HERE](#).

Jennifer in the Media

Below are links to Jennifer's frequent contributions to financial planning articles.

- The ***New York Times*** featured Jennifer in an article titled, "**Balanced Funds Don't Inspire Fear or Greed. That's Why They Are So Useful.**" Click [here](#) to read the article.
- Jennifer discussed both the "snowball" and "avalanche" methods of paying off credit card debt in an article from ***CNN Money***, "**Which Credit Card Should I Pay Off First?**" Click [here](#) to read the article.
- With a contrarian view, Jennifer contributed to an article, "**People are enraged by the idea that you should have twice your salary saved by the time you're 35!**" published recently by ***Business Insider***. Click [here](#) to read the article.
- Moving in together? Click [here](#) for the article from ***Business Insider***, "**Five questions you and your partner should answer before taking the biggest step in your relationship.**"
- ***Insider*** asked Jennifer to contribute to an article on old fashioned ways to manage your money, "**Six money-saving tips your grandma used that are way more effective than any budgeting app.**" Click [here](#) for the article.
- Jennifer contributed to an article on ***Business Insider***. Click [here](#) to read "**This is the best way to do your taxes online - according to experts.**"
- ***CNN Money's Money Moves*** featured Jennifer in an article on how to strike the right balance between retiring early and saving enough. Click [here](#) to read the article.
- Jennifer contributed to a ***CNN Money*** article "**When is the Right Time to See a Financial Advisor?**" Click [here](#) to read the article.
- Jennifer contributed to ***The Wall Street Journal*** article "**The Biggest Money Mistakes We Make -- Decade by Decade.**" Click [here](#) to read the article.

Helpful Websites

[Financial Conference for Women](#)



Compass Planning News

- AdvisoryHQ named **Compass Planning** as one of the ten best Boston financial advisors.
- Jennifer recently answered NECN viewer questions about **retirement**. Click [here](#) to watch the segment on her blog.
- Jennifer appears on NECN every other Monday morning at 9:30 am in addition to her Tuesday 7:30 pm appearance.

Compass Planning Associates helps families, individuals, and small-business clients achieve financial security, knowledge, and control over their money. Our **fee-only, client-centered approach** provides education and guidance for achieving financial goals and dreams.

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